

## **ORDINANCE CALLING BOND ELECTION**

WHEREAS, the City Council (the “City Council”) of the City of Rosenberg, Texas (the “City”) is authorized and has determined to call an election to submit propositions to voters in the City to determine whether the City Council shall be authorized to issue bonds of the City in the amounts and for the purposes hereinafter set forth; and

WHEREAS, the City will enter into one or more Election Agreements (collectively, the “Election Agreement”) with Fort Bend County, Texas (the “County”), by and through the county elections administrator (the “Administrator”), and possibly other political subdivisions, in accordance with the laws of the State of Texas (the “State”) and applicable federal law; and

WHEREAS, the City Council finds and declares that the meeting at which this Ordinance is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended;

**NOW THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF ROSENBERG, TEXAS:**

Section 1. Findings. The statements contained in the preamble of this Ordinance are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. Election Ordered; Date; Propositions. An election (the “Election”) shall be held for and within the City on Tuesday, November 7, 2023 (“Election Day”), in accordance with the Texas Election Code (the “Code”) and other applicable law. At the Election, the following propositions (the “Propositions”) shall be submitted to the qualified voters of the City in accordance with law:

### **CITY OF ROSENBERG, TEXAS - PROPOSITION A**

Shall the City Council of the City of Rosenberg, Texas (the “City”) be authorized to issue bonds, in one or more series, in a principal amount not to exceed \$18,500,000 maturing serially or otherwise over a period of years (not to exceed the lesser of 40 years or the maximum prescribed by law) and bearing interest at such rate or rates (fixed, floating, variable or otherwise), not to exceed the respective limits prescribed by law at the time of issuance, as shall be determined within the discretion of the City Council at the time of issuance, and to levy, impose and pledge a tax upon all taxable property in the City sufficient to pay the interest on the bonds, and to provide a sinking fund for the payment of the bonds as they mature, for the purpose of making permanent public improvements, as follows: constructing, acquiring, improving, renovating, expanding, developing and equipping an emergency services complex including fire station # 4, an emergency operations center, and fire department administration offices and other public safety related infrastructure, and all matters incident or necessary thereto?

**CITY OF ROSENBERG, TEXAS - PROPOSITION B**

Shall the City Council of the City of Rosenberg, Texas (the “City”) be authorized to issue bonds, in one or more series, in a principal amount not to exceed \$33,000,000 maturing serially or otherwise over a period of years (not to exceed the lesser of 40 years or the maximum prescribed by law) and bearing interest at such rate or rates (fixed, floating, variable or otherwise), not to exceed the respective limits prescribed by law at the time of issuance, as shall be determined within the discretion of the City Council at the time of issuance, and to levy, impose and pledge a tax upon all taxable property in the City sufficient to pay the interest on the bonds, and to provide a sinking fund for the payment of the bonds as they mature, for the purpose of making permanent public improvements, as follows: constructing, acquiring, improving, renovating, expanding, developing and equipping a public services complex to house public works, utilities, fleet maintenance, building maintenance, city engineer, capital projects, parks department and other city departments, and all matters incident or necessary thereto?

Section 3. Official Ballots. The official ballots for the Election shall be prepared in accordance with and conform to the requirements of the Code so as to permit the electors to vote “FOR” or “AGAINST” the aforesaid Propositions which shall be set forth on the ballots substantially in the following forms:

**CITY OF ROSENBERG, TEXAS - PROPOSITION A**

- [ ] FOR ) The issuance of bonds in the amount of \$18,500,000 and the
- ) imposition of taxes sufficient to pay the principal of and
- ) interest on the bonds for an emergency services complex
- ) including fire station # 4, an emergency operations center,
- ) and fire department administration offices and other public
- [ ] AGAINST ) safety related infrastructure, and all matters incident or
- ) necessary thereto.

**CITY OF ROSENBERG, TEXAS - PROPOSITION B**

- [ ] FOR ) The issuance of bonds in the amount of \$33,000,000 and the
- ) imposition of taxes sufficient to pay the principal of and
- ) interest on the bonds for a public services complex to house
- [ ] AGAINST ) public works, utilities, fleet maintenance, building
- ) maintenance, city engineer, capital projects, parks
- ) department and other city departments, and all matters
- ) incident or necessary thereto.

Section 4. Persons Qualified to Vote. All resident, qualified electors of the City shall be eligible to vote at the Election.

Section 5. Election Precincts, Voting Locations and Voting Hours on Election Day. Except as otherwise provided herein, the boundaries and territories of the County election precincts that are wholly or partially within the territorial boundaries of the City are hereby designated as the voting precincts of the City for the Election and the precinct numbers for the City's election precincts shall be the corresponding County precinct number of each precinct. The Election Day polling places shall be as shown in Exhibit A to this Ordinance. Exhibit A shall be modified to reflect any alterations or changes in or additions to polling places required to conform to the Code or the Election Agreement or as directed by the Administrator. On Election Day the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 6. Early Voting Locations, Dates and Times. Early voting by personal appearance for all election precincts shall be held at the locations, at the times and on the days set forth in Exhibit B, or at such other locations as hereafter may be designated by the Administrator. Exhibit B shall be modified to reflect any alterations or changes in or additions to early voting polling places or times for early voting required to conform to the Code or the Election Agreement or as directed by the Administrator.

The Administrator is hereby designated as the Early Voting Clerk. The Administrator's contact information/delivery addresses for applications for ballots to be voted by mail and other matters related to the Election is as follows:

Administrator: John W. Oldham  
Official Mailing Address: 301 Jackson St. Richmond, Texas 77469  
Physical Address: 4520 Reading Road, Ste. A-400 Rosenberg, Texas 77471  
E-mail Address: John.oldham@fortbendcountytexas.gov (general)  
vote@fortbendcountytexas.gov (ballots by mail)  
Phone Number: (281) 341-8670  
Fax Number: (281) 341-4418  
Website Address: <https://www.fortbendcountytexas.gov/government/departments/elections-voter-registration>

Section 7. Appointment of Election Officers. Prior to the Election Day, the election judges, alternate judges, clerks and other personnel necessary for conducting the Election will be appointed by the Administrator, and the election judges and alternate judges may be changed and the polling places may be combined for some precincts, pursuant to decisions of the Administrator. The Administrator shall also be responsible for establishing the central counting station for the ballots cast in such election and appointing the personnel necessary for such station. The City Council hereby authorizes each of the Mayor, City Manager, Director of Finance, City Secretary and/or any of their designees (collectively, the "Authorized Representatives") to appoint any such other officials not designated herein or appointed by the Administrator as are necessary and appropriate to conduct the Election in accordance with the Code.

Section 8. Notice of Election. Notice of the Election shall be given in the manner required by the Code and other applicable law. A voter information document for each Proposition in the form attached hereto as Exhibit C is hereby approved, together with such revisions as may be approved by the Authorized Representatives, and shall be posted in accordance with law. The

City's website may be accessed at the following address: <https://www.rosenbergtx.gov/>. To the extent required by law, notice of the Election shall include such address.

Section 9. Bilingual Election Materials. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Section 10. Conduct of Election. The Election shall be conducted by election officers, including the precinct judges and alternate judges or clerks appointed by the Administrator or the Authorized Representatives, in accordance with the Election Agreement, the Code and the Constitution and laws of the State and the United States of America. The Authorized Representatives are authorized to enter into, execute and deliver one or more Election Agreements, in accordance with applicable provisions of the Code. The terms and provisions of each Election Agreement are hereby incorporated into this Ordinance. To the extent of any conflict between this Ordinance and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the Authorized Representatives are authorized to make such corrections, changes, revisions and modifications to this Ordinance, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable State and federal law and to carry out the intent of the City Council, as evidenced by this Ordinance. The Administrator shall be responsible for establishing the central counting station for the ballots cast in the Election and appointing the personnel necessary for such station.

Section 11. Necessary Actions. The Mayor and City Council of the City, in consultation with the City's attorney and bond counsel are hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein.

Section 12. Mandatory Disclosure of Information.

(a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 3 of this Ordinance, (ii) the purposes for which the bonds are to be authorized are set forth in Section 2 of this Ordinance, (iii) the principal amount of bonds to be authorized is set forth in Section 2 of this Ordinance, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, within the limits prescribed by law, to pay the principal of and interest on the bonds may be imposed, as set forth in Section 2 of this Ordinance, (v) bonds authorized pursuant to this Ordinance may be issued to mature over a specified number of years not to exceed the lesser of 40 years or the maximum number of years authorized by law and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the City Council, (vi) as of the date of the adoption of this Ordinance, the aggregate amount of outstanding principal of the City's debt obligations is \$37,816,000, and the aggregate amount of outstanding interest on the City's debt obligations is \$6,570,158 and (vii) the City's ad valorem debt service tax rate as of the date of adoption of this Ordinance is \$0.1742 per \$100 of taxable property.

(b) Based upon market conditions as of the date of this Ordinance, the maximum interest rate for any series of the bonds is estimated to be 4.25%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the

bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the City's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to give rise to a contract with voters or limit the authority of the City Council to issue bonds in accordance with the Propositions submitted by this Ordinance.

Section 13. Severability. If for any reason any section, paragraph, subdivision, clause, phrase, word, or provision of this Ordinance shall be held invalid or unconstitutional by final judgment of a court of competent jurisdiction, it shall not affect any other section, paragraph, subdivision, clause, phrase, word, or provision of this Ordinance, for it is the definite intent of the City Council that every section, paragraph, subdivision, clause, phrase, work, or provision hereof be given full force and effect for its purpose.

Section 14. Effective Date. Pursuant to the provisions of Section 1201.028, Texas Government Code, this Ordinance shall be effective immediately upon adoption.

*[Signature page follows.]*



## EXHIBIT A

### ELECTION DAY POLLING LOCATIONS (Between the hours of 7:00 a.m. and 7:00 p.m.)

**Constitutional Amendment and Special Election**

Page 1 of 2

**Enmienda constitucional y Elección Especial**

**November 7, 2023**

**noviembre 7, 2023**

**Election Day Voting Centers**

**Centros de votación el día de las elecciones**

COUNTYWIDE POLLING PLACE	Voting Location	ADDRESS	CITY	ZIP
Beasley City Hall	CITY HALL BACK BOARDROOM	319 S. Third Street	BEASLEY, TX	77417
Bowie Middle School	Main Hallway by Gym	700 Plantation Dr	RICHMOND, TX	77406
Brazos Bend Baptist Church	Education Building	22311 FM 762 Rd	NEEDVILLE, TX	77461
Briarchase Missionary Bapt Ch.	Fellowship hall	16000 Blueridge Rd	MISSOURI CITY, TX	77489
Calvary Baptist Church	Fellowship Hall	4111 Airport Ave	ROSENBERG, TX	77471
Chasewood Clubhouse	Level 1 (Clubhouse Facility)	7622 Chasewood Dr	MISSOURI CITY, TX	77489
Cinco Ranch Branch Library	Meeting Room	2620 Commercial Center Blvd.	KATY, TX	77494
Cinco Ranch Church of Christ	Main Building Foyer	6655 S Mason Road	KATY, TX	77494
Clayton Oaks Assisted Living	Activity Room "Big"	21175 Southwest Freeway	RICHMOND, TX	77469
Clements High School	Auditorium Lobby	4200 Elkins Rd	SUGAR LAND, TX	77479
Commonwealth Clubhouse	Clubhouse	4330 Knightsbridge Blvd	SUGAR LAND, TX	77479
Crockett Middle School	Girls Gym	19001 Beechnut St	RICHMOND, TX	77407
Eagle Heights Church	Foyer	16718 West Bellfort	RICHMOND, TX	77407
Elkins High School	Front lobby	7007 Knights Ct	MISSOURI CITY, TX	77459
Fairgrounds Bldg D	Main Room	4310 Highway 36 S	ROSENBERG, TX	77471
Farmhouse at Harvest Green	Event Hall	3400 Harvest Corner Drive	RICHMOND, TX	77406
Firethorne Community Ass'n	Main Room	28800 S. Firethorne Rd	KATY, TX	77494
Fort Bend ISD Admin. Bldg.	Lobby	16431 Lexington Blvd	SUGAR LAND, TX	77479
Foster High School	Front of Auditorium	4400 FM Rd 723	RICHMOND, TX	77406
Four Corners Community Center	"Sprint Room"	15700 Old Richmond Road	SUGAR LAND, TX	77498
Gallery Furniture	Atrium	7227 W Grand Parkway S	RICHMOND, TX	77407
Garcia Middle School	Gym Area Hallway	18550 Old Richmond Rd	SUGAR LAND, TX	77478
George Bush High School	Gym Foyer	6707 FM 1464 RD	RICHMOND, TX	77407
George Memorial Library	Large Meeting Room, 1st Floor	1001 Golfview Dr	RICHMOND, TX	77469
Great Oaks Baptist Church	Parish Hall	7101 FM 2759 Rd	RICHMOND, TX	77469
Hightower High School	Front Lobby	3333 Hurricane Ln	MISSOURI CITY, TX	77459
Hunters Glen Elementary School	Gym	695 Independence Blvd	MISSOURI CITY, TX	77459
Imperial Park Recreation Center	Meeting Room	234 Matlage Way	SUGAR LAND, TX	77478
Jacks Conference Center	Main Room	3232 Austin Pkwy	SUGAR LAND, TX	77479
Jones Creek Ranch Park	Main Room	7714 FM 359 Rd	RICHMOND, TX	77406
Jordan High School	Gym Lobby	27500 Fulshear Bend Dr	FULSHEAR, TX	77441
Joy Lutheran Church	Parish Hall	717 FM 359 Rd	RICHMOND, TX	77406
Kempner High School	Side hallway thru student park	14777 Voss Rd	SUGAR LAND, TX	77498
Kendleton Church of God	ED Building	619 FM 2919 Rd	KENDLETON, TX	77417
Kroger Riverstone	Community Room	18861 University Blvd	SUGAR LAND, TX	77479
Lake Olympia Club House	Ballroom	180 Island Blvd	MISSOURI CITY, TX	77459
Lantern Lane Elementary School	cafeteria	3323 Mission Valley Dr	MISSOURI CITY, TX	77459
Lexington Creek Elementary School	Gymnasium	2335 Dulles Ave	MISSOURI CITY, TX	77459
Lindsey Elementary	Library	2431 Joan Collier Trace	KATY, TX	77494
Living Word Lutheran Church	Life Center - Courtyard Side	3700 South Mason Road	KATY, TX	77450
Lost Creek Conference Center	Main Room	3703 Lost Creek Blvd	SUGAR LAND, TX	77478
M.R. Massey Admin. Bldg.	Event Space	1570 W. Sycamore Rd	FRESNO, TX	77545
Maryam Islamic Center	Multi-purpose Area/Room	504 Sartartia Rd	SUGAR LAND, TX	77479
Meadows Place City Hall	Council Chambers	1 Troyan Dr	MEADOWS PLACE, TX	77477
Merrell Center	Meeting Rooms	6301 S Stadium Ln	KATY, TX	77494
Mission Bend Library	Meeting Room	8421 Addicks Clodine Rd	HOUSTON, TX	77083
Missouri City Baptist Church	Multipurpose Building	16816 Quail Park Dr	MISSOURI CITY, TX	77489
Missouri City Visitors Center	Main Room	1522 Texas Parkway	MISSOURI CITY, TX	77489
Museum of Natural Science	Snack Bar	13016 University Blvd.	SUGAR LAND, TX	77479
Mustang Community Center	Classroom	4521 FM 521 Rd	FRESNO, TX	77545
Orchard City Hall	Room # 7	9714 Kibler	ORCHARD, TX	77464
Our Lady of Guadalupe Fam Life C.	Family Life Center	1600 Ave D	ROSENBERG, TX	77471
Pecan Grove MUD Admin Bldg	Main Conference Room	751 Pitts Road	RICHMOND, TX	77406
Pinnacle Senior Center	Multi-purpose Room	5525 Hobby St	HOUSTON, TX	77053
Quail Valley Elementary School	Main Room	3500 Quail Village Dr	MISSOURI CITY, TX	77459

**All Polling Places open 7:00 AM to 7:00 PM**

**Todos los lugares de votación abren de 7:00 a.m. a 7:00 p.m**

Revised 09/08/23

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**Constitutional Amendment and Special Election  
November 7, 2023  
Election Day Voting Centers**

**Enmienda constitucional y Elección Especial  
noviembre 7, 2023  
Centros de votación el día de las elecciones**

COUNTYWIDE POLLING PLACE	Voting Location	ADDRESS	CITY	ZIP
Quail Valley Fund Office	Board Room	3603 Glenn Lakes Ln	MISSOURI CITY, TX	77459
Randle High School	Foyer of Gym	7600 Koeblen Road	RICHMOND, TX	77469
Reese Tech Ctr	B116 - Physical Therapy Room	12300 University Blvd	SUGAR LAND, TX	77479
Richmond Water Mnt. Facility	1st room to the right	110 N 8th St	RICHMOND, TX	77469
Ridge Point High School	Gym Foyer	500 Waters Lake Blvd.	MISSOURI CITY, TX	77459
Ridgegate Community Ass'n	Main Room	5855 West Ridgecreek Dr	HOUSTON, TX	77489
Ridgemont Early Childhood Ctr	Extended Day Room	5353 Ridgecreek Circle	HOUSTON, TX	77053
River Park Recreation Ctr.	Rec Center	5875 Summit Crk Drive	SUGAR LAND, TX	77479
Road and Bridge (Needville)	Meeting Room	3743 School St	NEEDVILLE, TX	77461
Roberts Middle School	9th Grade Annex - Gym	9230 Charger Way	FULSHEAR, TX	77441
Rosenberg Annex Building	varies	4520 Reading Rd	ROSENBERG, TX	77471
Rosenberg City Hall	City Hall Council Chamber	2110 Fourth Street	ROSENBERG, TX	77471
Sartartia Middle School	Front Area	8125 Homeward Way	SUGAR LAND, TX	77479
Seven Lakes High School	PAC Lobby or Gym Lobby	9251 S Fry Rd	KATY, TX	77494
Sienna Annex	Community Room	5855 Sienna Springs Way	MISSOURI CITY, TX	77459
Simonton City Hall	Meeting Room	35011 FM 1093	SIMONTON, TX	77476
Stafford City Hall	Large Conference Room	2610 S Main St	STAFFORD, TX	77477
Sugar Creek Country Club	Ballroom	420 Sugar Creek Blvd	SUGAR LAND, TX	77478
Sugar Lakes Clubhouse	Clubhouse	930 Sugar Lakes Dr	SUGAR LAND, TX	77478
Sugar Land Branch Library	Meeting Room	550 Eldridge Rd	SUGAR LAND, TX	77478
Sugar Land Church of God	Fellowship Hall	1715 Eldridge Rd	SUGAR LAND, TX	77478
Sugar Land City Hall	Lobby	2700 Town Center Blvd N	SUGAR LAND, TX	77479
Thompsons City Hall	Community Center	520 Thompson Oil Field Road	THOMPSONS, TX	77481
Tompkins High School	PAC Lobby or Gym Lobby	4400 Falcon Landing Blvd	KATY, TX	77494
Townwest Towne Hall	Main Room	10322 Old Towne Ln	SUGAR LAND, TX	77498
University Branch Library	Meeting Room 1	14010 University Blvd	SUGAR LAND, TX	77479



**EXHIBIT B**

**EARLY VOTING POLLING LOCATIONS AND TIMES**

<b>Early Voting Location</b>	<b>Hours (Horas)</b>			
	Monday-Friday October 23 – 27, 2023 (lunes-viernes) (23 – 27 de octubre, 2023)	Saturday October 28, 2023 (sábado) (28 de octubre, 2023)	Sunday October 29, 2023 (domingo) (29 de octubre, 2023)	Monday-Friday October 30 – November 3, 2023 (lunes-viernes) (30 de octubre – 3 de noviembre, 2023)
<b>Cinco Ranch Branch Library</b> 2620 Commercial Center Blvd, Katy <b>Clayton Oaks Assisted Living Center</b> 21175 Southwest Freeway, Richmond <b>Commonwealth Clubhouse</b> 4330 Knightsbridge Blvd, Sugar Land <b>Four Corners Community Center</b> 15700 Old Richmond Rd, Sugar Land <b>Jacks Conference Center</b> 3232 Austin Pkwy, Sugar Land <b>Jones Creek Ranch Park</b> 7714 FM Rd 359, Richmond <b>Jordan High School</b> 27500 Fulshear Bend, Fulshear <b>Kroger Riverstone</b> 18861 University Blvd, Sugar Land <b>Meadows Place City Hall</b> 1 Troyan Dr, Meadows Place <b>Missouri City Visitors Center</b> 1522 Texas Pkwy, Missouri City <b>Pinnacle Senior Center</b> 5525 Hobby St, Houston <b>Quail Valley Fund Office</b> 3603 Glenn Lakes Ln, Missouri City <b>Road and Bridge (Needville)</b> 3743 School St, Needville <b>Roberts Middle School</b> 9230 Charger Way, Fulshear <b>Rosenberg Annex Building</b> <b>(MAIN EARLY VOTING SITE)</b> 4520 Reading Rd, Rosenberg <b>Sienna Annex</b> 5855 Sienna Springs Way, Missouri City <b>Tompkins High School</b> 4400 Falcon Landing Blvd, Katy	<p align="center"><b>All Sites are open 7:00 A.M. To 7:00 P.M.</b></p> <p align="center"><i>(Todos los sitios están abiertos 7:00 A.M. Para 7:00 P.M.)</i></p>	<p align="center"><b>All Sites are open 7:00 A.M. To 7:00 P.M.</b></p> <p align="center"><i>(Todos los sitios están abiertos 7:00 A.M. Para 7:00 P.M.)</i></p>	<p align="center"><b>All Sites are open 12:00 noon To 6:00 P.M.</b></p> <p align="center"><i>(Todos los sitios están abiertos 12:00 media Para 6:00 P.M.)</i></p>	<p align="center"><b>All Sites are open 7:00 A.M. To 7:00 P.M.</b></p> <p align="center"><i>(Todos los sitios están abiertos 7:00 A.M. Para 7:00 P.M.)</i></p>
<b>Beasley City Hall</b> 319 S 3 <sup>rd</sup> Street, Beasley <b>Bowie Middle</b> 700 Plantation Dr, Richmond <b>Chasewood Clubhouse</b> 7622 Chasewood Dr, Missouri City <b>Fort Bend ISD Administration Bldg.</b> 16431 Lexington Blvd, Sugar Land <b>George Memorial Library</b> 1001 Golfview Dr, Richmond <b>Hightower High School</b> 3333 Hurricane Ln, Missouri City <b>Lost Creek Conference Center</b> 3703 Lost Creek Blvd, Sugar Land <b>Reese Technical Center</b> 12300 University Dr, Sugar Land <b>Richmond Water Maintenance Facility</b> 110 N 8 <sup>th</sup> Street, Richmond <b>Sugar Land Branch Library</b> 550 Eldridge Rd, Sugar Land	<p align="center"><b>All Sites are open 7:00 A.M. To 7:00 P.M.</b></p> <p align="center"><i>(Todos los sitios están abiertos 7:00 A.M. Para 7:00 P.M.)</i></p>	<p align="center"><b>All Sites are open 7:00 A.M. To 7:00 P.M.</b></p> <p align="center"><i>(Todos los sitios están abiertos 7:00 A.M. Para 7:00 P.M.)</i></p>	<p align="center"><b>All Sites are CLOSED</b></p> <p align="center"><i>(Todos los sitios son cerrado)</i></p>	<p align="center"><b>All Sites are open 7:00 A.M. To 7:00 P.M.</b></p> <p align="center"><i>(Todos los sitios están abiertos 7:00 A.M. Para 7:00 P.M.)</i></p>

**EXHIBIT C**

**VOTER INFORMATION DOCUMENT**

**CITY OF ROSENBERG, TEXAS - PROPOSITION A**

- [ ] FOR ) The issuance of bonds in the amount of \$18,500,000 and the  
 ) imposition of taxes sufficient to pay the principal of and  
 ) interest on the bonds for an emergency services complex  
 ) including fire station # 4, an emergency operations center,  
 ) and fire department administration offices and other public  
 [ ] AGAINST ) safety related infrastructure, and all matters incident or  
 ) necessary thereto.

1. Principal of the debt obligations to be authorized	<b>\$18,500,000</b>
2. Estimated interest for the debt obligations to be authorized	<b>\$10,074,979</b>
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	<b>\$28,574,979</b>
4. Principal of all outstanding debt obligations of the City*	<b>\$23,488,995</b>
5. Estimated remaining interest on all outstanding debt obligations of the City*	<b>\$3,739,106</b>
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the City*	<b>\$27,228,101</b>
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the City with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the City	<b>\$28.45</b>
8. Other information that the City considers relevant or necessary to explain the foregoing information	<b>See major assumptions listed below.</b>

\* As of the date of adoption of the City's Bond Election Ordinance.

**Major assumptions for statements above, including statement 7:**

(1) Assumed amortization of the City's debt obligations, including outstanding debt obligations and the proposed debt obligations:

<b>Term</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Proposed Debt Service</b>	<b>Total Proposed Debt Service + Existing Debt Service</b>
<b>21 Years</b>	<b>\$18,500,000</b>	<b>\$10,074,979</b>	<b>\$28,574,979</b>	<b>\$55,803,081</b>

(2) Assumed changes in estimated future appraised values within the City: 8.50%

(3) Assumed interest rate on the debt obligations to be issued: 4.25%.

(4) Assumes that the City will [maintain existing] any optional homestead or other property tax exemptions.

(5) Assumes homestead will not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(6) Assumes that applicable law will not change to provide for mandatory property tax exemptions or property tax freezes that are not available under current law.

(7) Assumes municipal bond insurance will not be obtained for the proposed debt obligations.

(8) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the "Proposition"), which is being submitted to voters pursuant to an Ordinance Calling a Bond Election to be Held Within the City of Rosenberg, Texas; Making Provisions for the Conduct and the Giving of Notice of the Election; and Containing Other Provisions Related Thereto (the "Bond Election Ordinance"). In addition to the Proposition, one or more other propositions will be submitted to voters pursuant to the Bond Election Ordinance (collectively, the Proposition and the other proposition(s) being referred to herein as the "Propositions"). The estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the City with an appraised value of \$100,000 to repay the debt obligations to be authorized pursuant to the Propositions, if all Propositions are approved, based upon the assumptions made by the governing body of the City in each of the respective voter information documents prepared for each of the Propositions, is \$79.94.

(9) Numbers in (1) above only include the Proposition described above and existing debt. Please see the Voter Information Documents for the other Proposition(s) for its/their respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the City's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the City to issue bonds in accordance with the Propositions submitted by the City's Bond Election Ordinance.

**VOTER INFORMATION DOCUMENT**

**CITY OF ROSENBERG, TEXAS - PROPOSITION B**

- [ ] FOR ) The issuance of bonds in the amount of \$33,000,000 and the  
 ) imposition of taxes sufficient to pay the principal of and  
 ) interest on the bonds for a public services complex to house  
 ) public works, utilities, fleet maintenance, building  
 ) maintenance, city engineer, capital projects, parks department  
 [ ] AGAINST ) and other city departments, and all matters incident or  
 ) necessary thereto.

1. Principal of the debt obligations to be authorized	<b>\$33,000,000</b>
2. Estimated interest for the debt obligations to be authorized	<b>\$17,973,888</b>
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	<b>\$50,973,888</b>
4. Principal of all outstanding debt obligations of the City*	<b>\$23,488,995</b>
5. Estimated remaining interest on all outstanding debt obligations of the City*	<b>\$3,739,106</b>
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the City*	<b>\$27,228,101</b>
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the City with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the City	<b>\$ 50.75</b>
8. Other information that the City considers relevant or necessary to explain the foregoing information	<b>See major assumptions listed below.</b>

\* As of the date of adoption of the City’s Bond Election Ordinance.

**Major assumptions for statements above, including statement 7:**

(1) Assumed amortization of the City’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

<b>Term</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Proposed Debt Service</b>	<b>Total Proposed Debt Service + Existing Debt Service</b>
<b>21 Years</b>	<b>\$33,000,000</b>	<b>\$17,973,888</b>	<b>\$50,973,888</b>	<b>\$78,201,989</b>

(2) Assumed changes in estimated future appraised values within the City: 8.50%

(3) Assumed interest rate on the debt obligations to be issued: 4.25%.

(4) Assumes that the City will [maintain existing] any optional homestead or other property tax exemptions.

(5) Assumes homestead will not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(6) Assumes that applicable law will not change to provide for mandatory property tax exemptions or property tax freezes that are not available under current law.

(7) Assumes municipal bond insurance will not be obtained for the proposed debt obligations.

(8) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the "Proposition"), which is being submitted to voters pursuant to an Ordinance Calling a Bond Election to be Held Within the City of Rosenberg, Texas; Making Provisions for the Conduct and the Giving of Notice of the Election; and Containing Other Provisions Related Thereto (the "Bond Election Ordinance"). In addition to the Proposition, one or more other propositions will be submitted to voters pursuant to the Bond Election Ordinance (collectively, the Proposition and the other proposition(s) being referred to herein as the "Propositions"). The estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the City with an appraised value of \$100,000 to repay the debt obligations to be authorized pursuant to the Propositions, if all Propositions are approved, based upon the assumptions made by the governing body of the City in each of the respective voter information documents prepared for each of the Propositions, is \$79.94.

(9) Numbers in (1) above only include the Proposition described above and existing debt. Please see the Voter Information Documents for the other Proposition(s) for its/their respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the City's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the City to issue bonds in accordance with the Propositions submitted by the City's Bond Election Ordinance.